

Execution of Share Purchase Agreement with Nisshinbo Group

We announced today that Endeavour United Co., Ltd. (“EU”), through funds and other entities managed, operated, or serviced by the EU Group (including Endeavour United Partners 46 Co., Ltd.), has executed a share purchase agreement to acquire: (i) all shares of a subsidiary to be established by Nisshinbo Mechatronics Inc. (“Nisshinbo Mechatronics”) to which Nisshinbo Mechatronics will transfer its molded products business through an absorption-type company split (the “New Split Company”); and (ii) all shares of Nanbu Plastics co., Ltd. (“Nanbu Plastics”), Nisshinbo Precision Instrument & Machinery Hiroshima Corp., Nisshinbo Mechatronics India Private Limited (“NMI”), Nisshinbo Mechatronics (Thailand) Ltd. (“NMT”), and Nisshinbo Mechatronics (Shanghai) Co., Ltd. (“NMS”) held by Nisshinbo Holdings Inc., Nisshinbo Mechatronics, and Nisshinbo Singapore Pte. Ltd. (The New Split Company, Nanbu Plastics, Nisshinbo Precision Instrument & Machinery Hiroshima Corp., NMI, NMT, and NMS are collectively referred to as the “Target Company Group”).

The Target Company Group provides synthetic resin molded products and precision-machined parts for a broad range of industries, including air conditioning, automotive, medical, and housing equipment. Leveraging its integrated manufacturing capabilities spanning product development, mold design, molding, and assembly, together with its expertise across a wide range of manufacturing processes, the Target Company Group has established a strong global business platform, particularly in Asia.

Leveraging our extensive investment track record and operational support expertise in the manufacturing sector, we will work closely with the Target Company Group to support its next phase of growth. Through the expansion of high-value-added products and the further enhancement of its management structure, we aim to drive sustainable growth and maximize corporate value.



<New Split Company>

Company Name: Nisshinbo Mechatronics Split Preparation Co., Ltd. (tentative)

President: Tetsuya Kumakawa (planned)

Company Address: To be determined

<Nanbu Plastics>

Company Name: Nanbu Plastics co., Ltd.

President: Hisashi Kuroda

Company Address: 21-1 Obata, Yoshida-cho, Haibara-gun, Shizuoka, Japan

<Nisshinbo Precision Instrument & Machinery Hiroshima Corp.>

Company Name: Nisshinbo Precision Instrument & Machinery Hiroshima Corp.

President: Hitoshi Okawa

Company Address: 1-3-30 Takayadai, Higashihiroshima-shi, Hiroshima, Japan

<NMI>

Company Name: Nisshinbo Mechatronics India Private Limited

President: Yoshiyuki Yamauchi

Company Address: Plot No.25&26, Sector-2A, IMT Manesar, Gurgaon, 122050,
Haryana, INDIA

<NMT>

Company Name: Nisshinbo Mechatronics (Thailand) Ltd.

President: Shingo Watanabe

Company Address: 419 Moo 17, Bangplee Industrial Estate, Debaratna Road,
Tambol Bangsaothong, Amphur Bangsaothong,
Samutprakarn 10570, Thailand

<NMS>

Company Name: Nisshinbo Mechatronics (Shanghai) Co., Ltd.

Chairman: Hitoshi Watanabe

Company Address: 5828 Shenjiang South Road, Xinchang Town, Pudong New Area,
Shanghai, China